

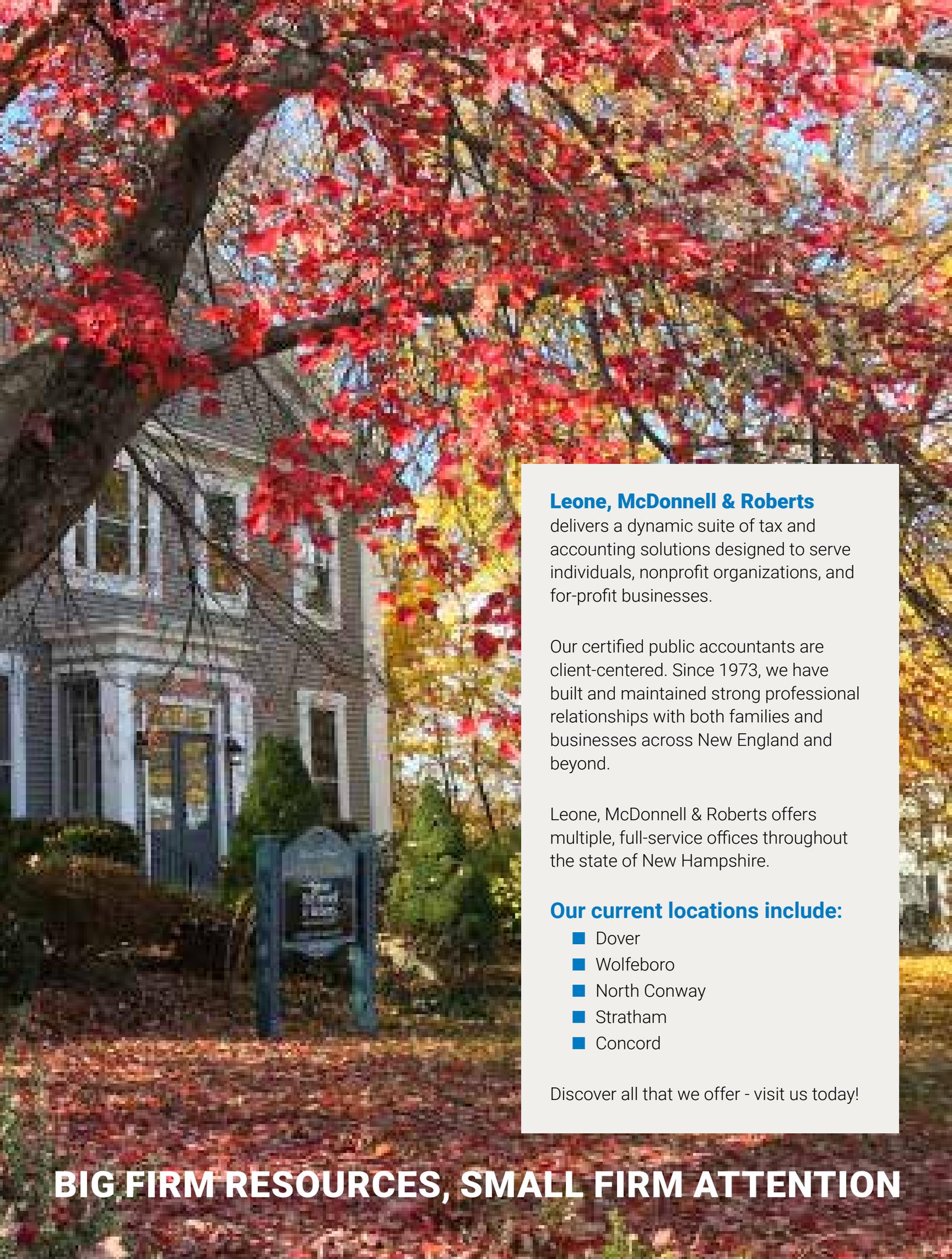
*Leone,
McDonnell
& Roberts*

PROFESSIONAL ASSOCIATION

CERTIFIED PUBLIC ACCOUNTANTS

**DRIVING YOU
FORWARD.**





Leone, McDonnell & Roberts

delivers a dynamic suite of tax and accounting solutions designed to serve individuals, nonprofit organizations, and for-profit businesses.

Our certified public accountants are client-centered. Since 1973, we have built and maintained strong professional relationships with both families and businesses across New England and beyond.

Leone, McDonnell & Roberts offers multiple, full-service offices throughout the state of New Hampshire.

Our current locations include:

- Dover
- Wolfeboro
- North Conway
- Stratham
- Concord

Discover all that we offer - visit us today!

BIG FIRM RESOURCES, SMALL FIRM ATTENTION

WE PRIORITIZE & CELEBRATE OUR PEOPLE

Our Clients

Our goal is simple. We deliver sound, customized, and cost-effective accounting and tax solutions. Our team at Leone, McDonnell & Roberts strives to help you achieve sustained profitability and financial health, so you can run your business and live your very best life. We listen, problem-solve, and work collaboratively, establishing a dynamic, inclusive professional culture that optimizes results.

Our Team

At Leone, McDonnell & Roberts, we recognize that there's nothing lucky to our proven history of success – it's a direct result of our exceptional staff of tax and accounting experts. Our people are some of the very best and brightest in the industry. You deserve a skilled and trained advisor that will invest the time, effort, and energy required to understand the evolving landscape, and that's exactly what we provide. We employ and champion top-tier accounting professionals who are passionate about what we do, and who we serve (that's you). We remain dedicated to developing and maintaining the high level of expertise needed to meet evolving requirements, seamlessly merging big firm resources with small firm personalized attention to protect your capital investments and assets.

Our Community

Of course, New England isn't just where we work; it's where we live too. Leone, McDonnell & Roberts is committed to being active in and giving back to the many local communities that have supported us over the last 45+ years. We treat all of our clients like friends, family, and neighbors – because to us, that's precisely what you are.

We proudly participate in a wide range of local initiatives, including community, civic, performing arts, athletic, and professional organizations. The Leone, McDonnell & Roberts team also appreciates the opportunity and privilege to make a difference whenever we can, donating to charitable causes, sponsoring fundraising events, serving on nonprofit boards, and volunteering on committees.

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WHAT MATTERS TO YOU, MATTERS TO US

Expert Service, Personalized Solutions

Leone, McDonnell & Roberts delivers client-centered, strategic accounting tax solutions to individuals, businesses, and nonprofit organizations on both a regional and national scale. A proven leader across a full suite of specialty accounting disciplines and industries, Leone, McDonnell & Roberts thrives on financial problem solving, leveraging our extensive industry experience, unparalleled resource library, and unwavering commitment to excellence for optimized client results. Our comprehensive portfolio of financial services and offerings includes:

- Tax Planning, Preparation & Compliance
- Accounting, Audit & Financial Reporting
- Business Consulting & Strategic Planning
- Financial Planning
- Elder Care Services

Driving You Forward

At Leone, McDonnell & Roberts we truly serve as your vested accounting and tax partner. Put simply: what matters to you, matters to us. Our team of expert tax and accounting advisors help you prioritize your financial objectives, aligning our customized offerings and strategic solutions to your personal and professional goals for expedited, sustainable return on your investment.

Empowering You To Achieve Your Goals

Most importantly, at Leone, McDonnell & Roberts, PA, we value our client relationships, striving to drive cost-efficiency and success with every capability and strategy we provide. We proudly offer our clients access to big firm services, resources, and support while maintaining exceptional personalized care, attention, and partner commitment. Our team of innovators is agile, responsive, and reliable – everything you should expect (and deserve) from your professional financial partner. Leone, McDonnell & Roberts delivers relevant, accurate solutions, empowering you to achieve your personal and professional goals.

From reducing tax liabilities and easing the audit process to managing assets and planning for corporate growth, Leone, McDonnell & Roberts has the professional insight, network, and tenacity needed to prepare for your financial future.

PERSONALIZED SOLUTIONS FOR GROWTH, SUCCESS & FREEDOM

Leone, McDonnell & Roberts' team of tax and accounting specialists provide expert services to individuals as well as to businesses of every size and scope, and across every industry. Self-employed, family-owned, entrepreneurs, nonprofits, and large businesses – our professional experience spans multiple verticals, allowing us to deliver the hyper-focused, niche expertise needed to best support your growth goals, maximize revenue streams, and drive overall financial health and success.

Leone, McDonnell & Roberts is positioned to understand your unique financial needs.

Our team of innovative thought leaders and experts serve a wide range of industry and business types including:

- Affordable Housing
- Construction
- Employee Benefit Plans
- Healthcare
- Hospitality
- Nonprofit
- Professional Services
- Real Estate
- Homeowners Associations
- Technology
- Manufacturing/Distribution

Broad Expertise and Insight

Leone McDonnell & Roberts accountants are dedicated to serving our diverse client base and their unique financial needs, objectives, and vision – our accounting experts are results-driven, responsive, and passionate about forming long-term partnerships based on honesty, integrity, and trust. We are our clients trusted financial problem-solvers, delivering innovative, compliant solutions across every line of business that drive savings opportunities and ultimate return on investment.

From performing comprehensive audits and developing competitive employee benefits programs to providing third-party Homeowners Association services to residents and developing year-to-year financial health comparisons, Leone McDonnell & Roberts has the experience, skill, and insight needed to help you achieve your growth goals and protect your financial interests.

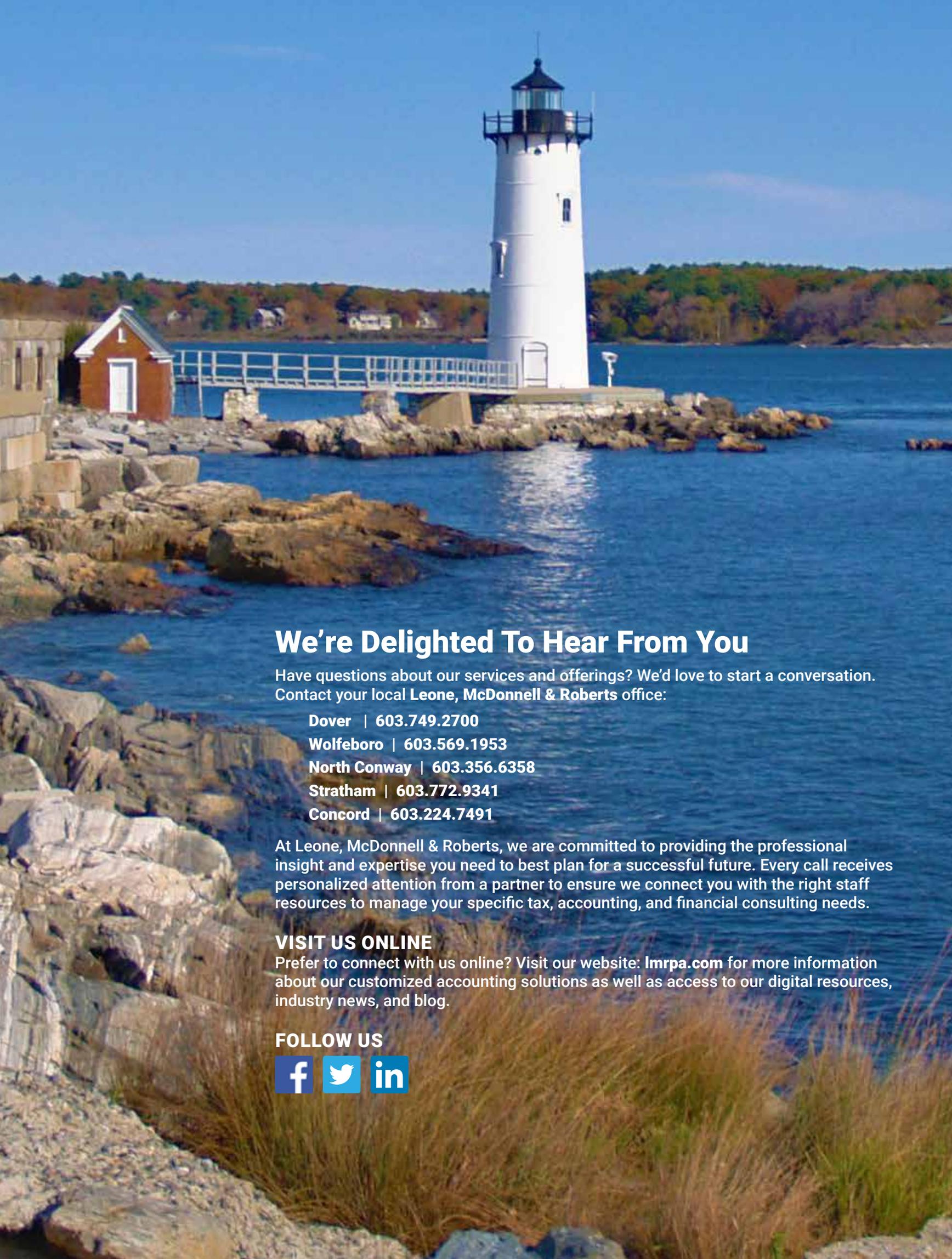




MUSIC HALL

The Music Hall

THANK YOU TO OUR CORPORATE PARTNERS



We're Delighted To Hear From You

Have questions about our services and offerings? We'd love to start a conversation. Contact your local **Leone, McDonnell & Roberts** office:

Dover | 603.749.2700

Wolfeboro | 603.569.1953

North Conway | 603.356.6358

Stratham | 603.772.9341

Concord | 603.224.7491

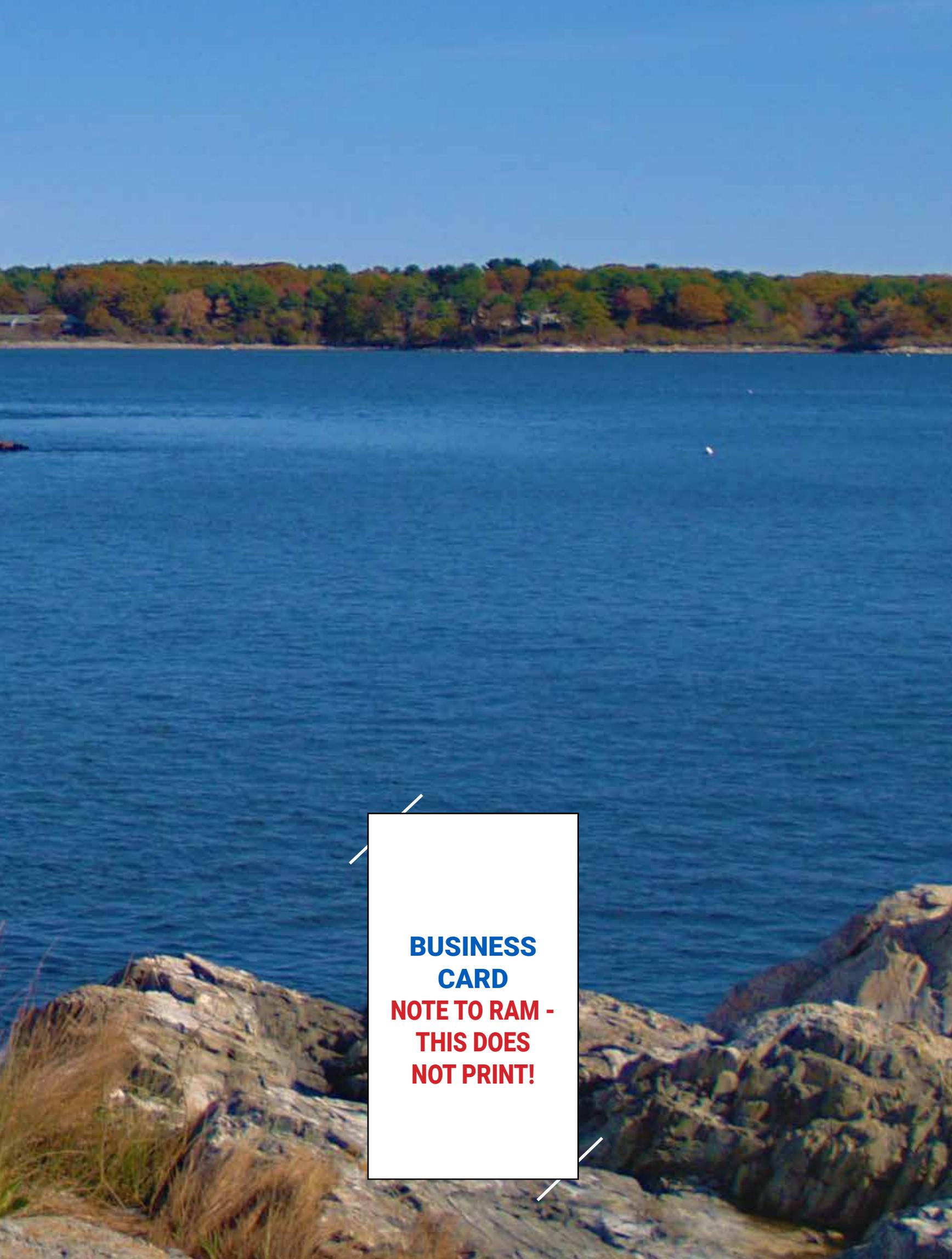
At Leone, McDonnell & Roberts, we are committed to providing the professional insight and expertise you need to best plan for a successful future. Every call receives personalized attention from a partner to ensure we connect you with the right staff resources to manage your specific tax, accounting, and financial consulting needs.

VISIT US ONLINE

Prefer to connect with us online? Visit our website: lmrpa.com for more information about our customized accounting solutions as well as access to our digital resources, industry news, and blog.

FOLLOW US





**BUSINESS
CARD**

**NOTE TO RAM -
THIS DOES
NOT PRINT!**

A scenic view of a mountain valley. In the foreground, a paved road curves along a rocky, grassy slope. Below the slope, a vast valley unfolds, featuring a dense forest of evergreen trees, a winding river, and a small town or village. In the distance, more mountain ranges are visible under a blue sky with scattered white clouds.

Imrpa.com

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